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天津泰達生物醫學工程股份有限公司

Tianjin TEDA Biomedical Engineering Company Limited

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 8189)

CHANGE OF SUBSTANTIAL SHAREHOLDER

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities (the “GEM Listing Rules”) on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

After trading hours on 20 April, 2015, the board (the “Board”) of directors (the “Directors”) of Tianjin TEDA Biomedical Engineering Company Limited (the “Company”) was notified by Shenzhen Xiangyong Investment Company Limited (深圳市翔永投資有限公司) (“Xiangyong”), a substantial shareholder of the Company holding 180,000,000 domestic shares which represent 12.68% of the entire issued share capital of the Company, that its two equityholders, 曹愛新 (Cao Aixin) and 許峰 (Xu Feng), entered into a disposal agreement with 北京盈谷信曄投資有限公司 (Beijing Yingguxinye Investment Co., Ltd) (the “Purchaser”) on 20 April 2015 pursuant to which they agree to sell their respective 55% and 45% equity interest in Xiangyong to the Purchaser (the “Xiangyong Disposal Agreement”).

In addition, after trading hours on 20 April, 2015, the Board was also notified by Dongguan Lvye Fertilizers Company Limited (東莞市綠野化肥有限公司) (“Lvye Fertilisers”), a shareholder of the Company holding 120,000,000 domestic shares which represent 8.45% of the entire issued share capital of the Company, that its sole equityholder, 汪少雲 (Wang Shaoyun), entered into a disposal agreement with the Purchaser on 20 April 2015 pursuant to which he agrees to sell all his equity interest in Lvye Fertilisers to the Purchaser (the “Lvye Disposal Agreement”).

Upon completion of the Xiangyong Disposal Agreement and the Lvye Disposal Agreement, the Purchaser will wholly own Xiangyong and Lvye Fertilisers, i.e. the Purchaser is deemed to be interested in the aggregate number of domestic shares of the Company (21.13%) held by Xiangyong and Lvye Fertilisers. The Purchaser is a limited company incorporated in the PRC and is engaging in the business of investment and asset management.

To the best of the knowledge, information and belief of the Directors, and having made all reasonable enquires, immediately before the Xiangyong Disposal Agreement and the Lvye Disposal Agreement, the Purchaser and its ultimate equity holder are third parties independent of the Company and its connected persons (as defined in the GEM Listing Rules).

Shareholders of the Company and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By Order of the Board
Tianjin TEDA Biomedical Engineering Company Limited
Wang Shuxin
Chairman

Tianjin, the PRC
21 April 2015

As at the date of this announcement, the Board comprises of three executive Directors, being Mr. Wang Shuxin, Mr. Hao Zhihui and Mr. Chen Yingzhong; three non-executive Directors, being Mr. Feng Enqing, Mr. Xie Guangbei and Mr. Ou Linfeng and three independent non-executive Directors, being Mr. Guan Tong, Mr. Wu Chen and Mr. Peter K. S. Chan.

This announcement, for which the directors of the Company collectively and individually accept full responsibility includes particulars given in compliance with The Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its posting.